

PROPOSED TRANSFER OF LISTING OF OL GROUPE TO EURONEXT GROWTH

QUESTIONS AND ANSWERS

Lyon - Friday, September 4, 2026

On September 4, 2026, OL Groupe announced its intention to transfer the listing of its shares from the Euronext Paris market to the Euronext Growth market. This document aims at answering certain questions that investors may have.

Investors are also invited to review the press release dated September 4, 2026, and all documents that will be posted on the “Listing Transfer” page of the Company’s website¹.

Key points for shareholders to remember:

- **The transfer of listing does not require shareholders to take any action regarding the holding of their shares**
- **The shares will remain listed on the stock market (this is not a delisting)**
- **The shares will remain eligible for the “PEA” and “PEA-PME” regimes**
- **No fees will be charged to shareholders and no tax consequences are expected**
- **The change of listing market has no impact on the Company’s strategy, activities or ambitions**

¹ [Listing Transfer](#)

Legal Framework

1. What does the proposed transfer of listing involve?

OL Groupe is considering requesting the delisting of its shares from the Euronext Paris regulated market and their simultaneous admission to trading on Euronext Growth Paris. In practical terms, the Company's shares will remain listed on the stock market and will continue to be freely tradable. Only the market on which they are listed will change.

2. Does the transfer of listing amount to a delisting from the stock market?

No. **The transfer to Euronext Growth Paris is not delisting from the stock market:** OL Groupe's shares will remain listed on a platform operated by Euronext.

This transaction constitutes neither a definitive delisting nor a mandatory buy-back of shares held by shareholders.

3. What is Euronext Growth Paris?

Euronext Growth Paris is an "organised multilateral trading facility (MTF)" operated by Euronext and registered as an SME growth market. It is intended primarily for small and mid-cap companies seeking access to the financial markets in a framework suited to their size.

Euronext Growth Paris is therefore not a regulated market within the meaning of European regulations. Companies admitted to trading on it nevertheless remain subject to admission, transparency and financial disclosure rules.

Reasons for the Transfer

4. Why is a transfer of OL Groupe's listing to Euronext Growth being considered?

The Euronext Growth market is better suited to OL Groupe's profile as a mid-sized company, its market capitalisation and its free float. Indeed, the average market capitalisation of companies listed on Euronext Paris (Compartment B) is approximately €650 million, more than twice that of the Company. Following the transfer, the Company should rank among the largest capitalisations on Euronext Growth.

The regulatory framework applicable on Euronext Growth will also allow the Company to simplify its management and achieve cost savings, while continuing to benefit from the appeal of the stock markets.

The transfer does not entail any change to the Company's strategy, activities or development ambitions.

5. Is a transfer of listing a frequent transaction for a listed company the size of OL Groupe?

Yes, **a transfer of listing from Euronext Paris to Euronext Growth Paris is a frequent transaction** in France – since January 1, 2023, approximately 15 companies listed on Euronext Paris have moved to Euronext Growth. These transactions are often driven by reasons similar to those leading the Company to submit this proposal to its shareholders.

Timetable and Conditions Applicable to the Transfer

6. What is the envisaged timetable for the transfer of listing?

Shareholders will be asked to vote on the proposed transfer at the general meeting scheduled for October 16, 2026.

If shareholders vote in favor of the transfer (by a majority of voting rights), the Company will request its implementation from Euronext. The transfer will take effect at the earliest two months after the shareholder vote, i.e. on December 16, 2026, and should occur no later than March 31, 2027.

A press release will inform shareholders of the exact date of the transfer.

In practical terms, on the date the transfer is completed, the shares will be delisted from Euronext Paris and simultaneously admitted to trading on Euronext Growth, without the issuance of new shares.

As the delisting of the shares from the regulated market and their admission to trading on Euronext Growth Paris are intended to occur simultaneously, no interruption in the trading of the shares is anticipated, subject to the final timetable set by Euronext.

The indicative timetable for the proposed transfer is set out in the press release published by the Company on September 4, 2026.

7. What governance process was followed in deciding to transfer the listing?

The proposed transfer was decided by the Company's Board of Directors following an in-depth analysis and on the advice of the Audit Committee. The transfer remains subject to approval by the general meeting scheduled for October 16, 2026.

The Company currently meets the eligibility conditions required under the transfer procedure. These conditions will need to be satisfied on the date of the transfer request.

Consequences of the Transfer of Listing for Shareholders and the Company

8. What will be the consequences of the transfer of listing for shareholders?

The transfer is a technical transaction that has no significant consequences for shareholders' rights.

The transfer, as such, will not change:

- the number of shares held by each shareholder;
- each shareholder's percentage of the Company's share capital;
- the right to attend and vote at general meetings, including the right to submit draft agenda items or resolutions;
- any dividend rights;
- the terms under which shares are held, in registered or bearer form.

Shareholders will remain owners of the same OL Groupe shares.

The transfer will not result in any dilution.

Certain legal rules (in particular those relating to the crossing of ownership thresholds in the Company) will, however, differ. The main consequences of the proposed transfer are set out in detail in the press release announcing the proposed transfer, published on September 4, 2026.

9. Does the transfer of listing have any consequences for the terms under which OL Groupe shares are held?

No, the proposed transfer is a technical transaction that has **no consequences for the terms under which OL Groupe shares are held.**

Shareholders will not need to take any action.

No fees will be charged to them and no tax consequences are expected.

OL Groupe shares will remain eligible for the PEA and PEA-PME (French equity savings plans) following the transfer.

10. Will the ISIN code and ticker symbol of OL Groupe shares be changed?

Subject to confirmation by Euronext:

- the ISIN code will remain unchanged (FR0010428771)
- the current ticker symbol (EFG) will be changed to "OLG" following the general meeting on October 16; a new ticker symbol specific to Euronext Growth will subsequently be announced in connection with the transfer of listing.

11. Will the liquidity of OL Groupe shares be affected by the transfer of listing?

It is impossible to predict with certainty the effect of the transfer on the liquidity of the shares.

The liquidity level of a share depends on numerous factors, including the number of shares available on the market, the number of active investors and trading volumes.

The proposed transfer could potentially lead certain investors (in particular funds whose investment policy only allows them to hold shares listed on a regulated market) to sell their OL Groupe shares, which could affect liquidity. However, a listing on Euronext Growth, which is better suited to the Company's profile, could improve its visibility.

The liquidity agreement, which contributes significantly to the liquidity of the shares, will also be maintained after the transfer.

12. What will be the consequences of the transfer of listing for the Company?

OL Groupe will remain subject to the main public disclosure obligations (ongoing and periodic) that also apply to companies listed on Euronext Paris.

In this regard, the Company will continue to:

- effectively disseminate regulated information and provide the market with accurate, precise and fair information.

It will continue to disclose to the public any inside information in accordance with applicable regulations.

In addition, executives will remain subject to the obligation to disclose the transactions they carry out in the Company's shares;

- publish an annual and half-year financial report (within 4 months of the year-end/period-end, compared with three months currently for the half-year report) with content that is streamlined compared with current requirements. In particular, the half-year financial statements will be exempt from a limited review by the statutory auditors.

The Company also intends to continue publishing quarterly financial information.

Having the option to determine the accounting standards it applies (French GAAP or IFRS) for the preparation of its consolidated financial statements, the Company will adopt French accounting standards as from the publication of the financial results for the first half of the 2026/2027 financial year.

The adoption of French accounting standards will, in particular, simplify the preparation of its consolidated financial statements and reduce the constraints associated with applying IFRS, while maintaining financial disclosure appropriate to its size.

This change of accounting framework has no effect on the number of shares held by shareholders. It may, however, change the presentation of certain items in the financial statements, the main impacts of which will be explained in upcoming financial publications.

With regard to governance, OL Groupe intends to maintain its Audit Committee in the short and medium term. The “*say on pay*” procedure regarding executive remuneration will no longer apply, and the Company will no longer be required to refer to a corporate governance code.

The main consequences of the proposed transfer are set out in detail in the press release announcing the proposed transfer, published on September 4, 2026.

Other

13. What impact will the transfer of listing have on the tender offer announced by Olympe Bidco last June?

The transfer will have no impact on the timetable for, or completion of, Olympe Bidco's tender offer for OL Groupe shares.

Its filing remains expected to occur following the publication, scheduled for mid-October 2026, of the Company's annual financial statements as at June 30, 2026, and the transfer will only take place after its closing.

14. Will shareholders receive any specific information about the proposed transfer of listing?

The main terms of the proposed transfer are set out in the press release announcing the proposed transfer, published on September 4, 2026.

In addition, shareholders will receive information as part of the documents prepared for the general meeting (in particular the Board of Directors' report), available on the Company's website 21 days before the meeting is held.

If the proposal is approved, the Company will publish a second press release summarizing the main consequences of the transfer for shareholders, as well as an information document on the transfer.

A final press release will be published once the transfer is effective.

All of these documents will be available on the Company's website.

Disclaimer:

Shareholders are invited to refer to the press release published by the Company on September 4, 2026, in order to fully understand the risks and potential benefits associated with the Company's transfer of listing to Euronext Growth. They will also be invited to refer to the information document that will be published on the Company's and Euronext's websites (in the event the transfer is implemented).

This document is published for information purposes only, has been prepared by the issuer on a voluntary basis, and should not be construed as a recommendation to readers.



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Eagle Football Group SA

Euronext Paris - compartiment B

Indices: CAC All-Shares - CAC Consumer Discretionary

ISIN code: FR0010428771

Reuters: EFG.PA (formerly OLG.PA)

Bloomberg: EFG FP (formerly OLG FP)

ICB: 40501030 Leisure services